



AFRICA BRIDGE CAPITAL MANAGEMENT

Attn Ministry of Finance

**Process and Procedure : Ministry finance and Africa bridge capital management London The United kingdom**

1. Sign direct Mandate - Africa bridge capital management London The United Kingdom - Ministry finance
2. issuance Sovereign Guarantee
3. provision of related infrastructure projects
4. issuance sinosure policy
- 5 issuance letter of comfort ; cash backed
6. appointment Chinese EPC
7. review documentation The Bank of China | Africa bridge capital management London The untied Kingdom
- 8 issuance confirmed offer | term sheet upon completion of credit committee | Johannesburg | Beijing China
- 9 . issuance final offer - term sheet for execution and appointment of international Law firm | **drafting loan documentation**
- 10 . Facility Agreement | Loan documentation signed obligor Lender - incorporating Africa bridge capital management London

Thank you and highest regards, as we look forward to a successful close .

Mr Clement Aghayere | **President Asia**

Africa bridge Capital Management London The United Kingdom

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