

A low-angle, black and white photograph of several modern skyscrapers reaching towards a clear sky. The perspective is from the ground looking up, creating a sense of height and scale. The buildings are arranged in a way that they appear to converge towards the top of the frame.

AFRICA BRIDGE CAPITAL MANAGEMENT LONDON, UK

CONNECTING THE INTERNATIONAL
CAPITAL MARKETS TO AFRICA

WHAT'S THIS ABOUT

About Our Company

Team

Sectors

Lenders

Current Project

Project: completed and in progress

Execution Mandates

Financing Stages

Contact Details

ABOUT OUR COMPANY

OUR HISTORY

Africa Bridge Capital Management is a merchant banking house based in London, founded by a former public company CEO and a senior investment banker with long experience of running substantial businesses and completing multi-billion dollar transactions for some of the world's largest corporations and institutions.

We work with a select group of international investors to identify investment opportunities in Sub-Saharan Africa, and to assist them in executing those transactions. Those opportunities are usually in the private markets, and include senior debt, mezzanine debt and equity.



AFRICA BRIDGE CAPITAL MANAGEMENT

PASSION LED US HERE

CHAIRMAN



Femi Odumabo

MSc Mechanical & Production Engineering
Former Vice President Chevron Africa and Latin America
Currently - CEO, Zenilum Company Limited
MD, NOV Oilfield Solutions Limited
30+ years of oilfield and management experience with Chevron
Nigeria Limited in various capacities
First Project Director Agbami Field, Chevron
Director for Policy, Govt and Public Affairs, Chevron
Regional Vice President, Africa & Latin America, Chevron
Fellow, Nigerian Society of Engineers (FNSE)
Fellow, Nigerian Society of Mechanical Engineers (FNSME)
Member, Council of Registered Engineers of Nigeria (COREN)
Member, Society of Petroleum Engineers (SPE)

TEAM MEMBERS



Clement Aghayere
CEO|Founder

Bsc (Hons) Political Economics at UEL | London Business school,
Debt product| Oil & Gas specialist |Investment Banking &
commodity trading expert. Over 20yrs Experience:

Barclays Bank PCMS in the City of London

WAF crude oil | commodity derivatives trader managing a \$500
million portfolio at Cosa Oil B.V Amsterdam The Netherlands,
Head of Oil and Gas division investment banking Africa desk at
Nova Capital Partners New York .

Founder and Managing Partner at CapJ, a London-based boutique
advisory firm focused on private equity Partner and held position
as Vice-President for Africa at Brigg Capital Mayfair, London.

As CEO Africa Bridge he oversees all company operations,
corporate strategy, growth strategy & business development as
the company continues to diversify its holdings and increases its
influence across the African corporate marketplace



Taiwo Onitiri
Partner| Group Senior VP

Msc Real Estate Economics & Finance LSE UK

Over 15yrs experience in banking where he served as:
Investment financial consultant in Standard Chartered
Bank Nigeria

Retail Head in Skye Bank Consumer Banking.

Senior Investment Analyst in Skye Bank Project Finance

He is the lead on all transaction executions for Africa
Bridge.



Genco Sanli
Senior Adviser

MA Political Science Université Libre de Bruxelles |
MSc. Management Studies from Boston University

Over 30yrs experience:

Finance Director of a major Nigerian company in the
logistics services industry

Investment and Wealth Manager at JP Morgan, Credit
Suisse & Citibank

Private Banker & Group Manager at AIG Financial
Products, Fortis Banque Privée and KBL European
Bank. Change Agent at McKinsey and Commerzbank
AG.

TEAM MEMBERS



Peter Storement

Co-Head Capital Market & Advisory
for the Americas (Equity)

BA Harvard College Cambridge & Stern Business
school NYU - MBA

Over 30yrs Experience.

Managing Partner at Nova capital partners New
York and currently | Founder and Co-CEO of Cedar
advisory & Private Equity.



Jack Plummer Munt

Senior Consultant & Client Relations

BA History of regions and Psychology ,
University of Vermont

Over 30yrs Experience.

Veteran executive consultant



George Seftelis

Capital markets & Advisory EMEA

Cass Business School, London - MBA

MEng National Technical University Athens

Over 15 years of experience

Manager, African Export-Import Bank
(Afreximbank)



SECTORS

Africa Bridge Capital Management is firmly sector-agnostic, but we have particularly strong expertise in:

Upstream oil and gas

Downstream oil and gas

Oilfield services

Power

Telecoms

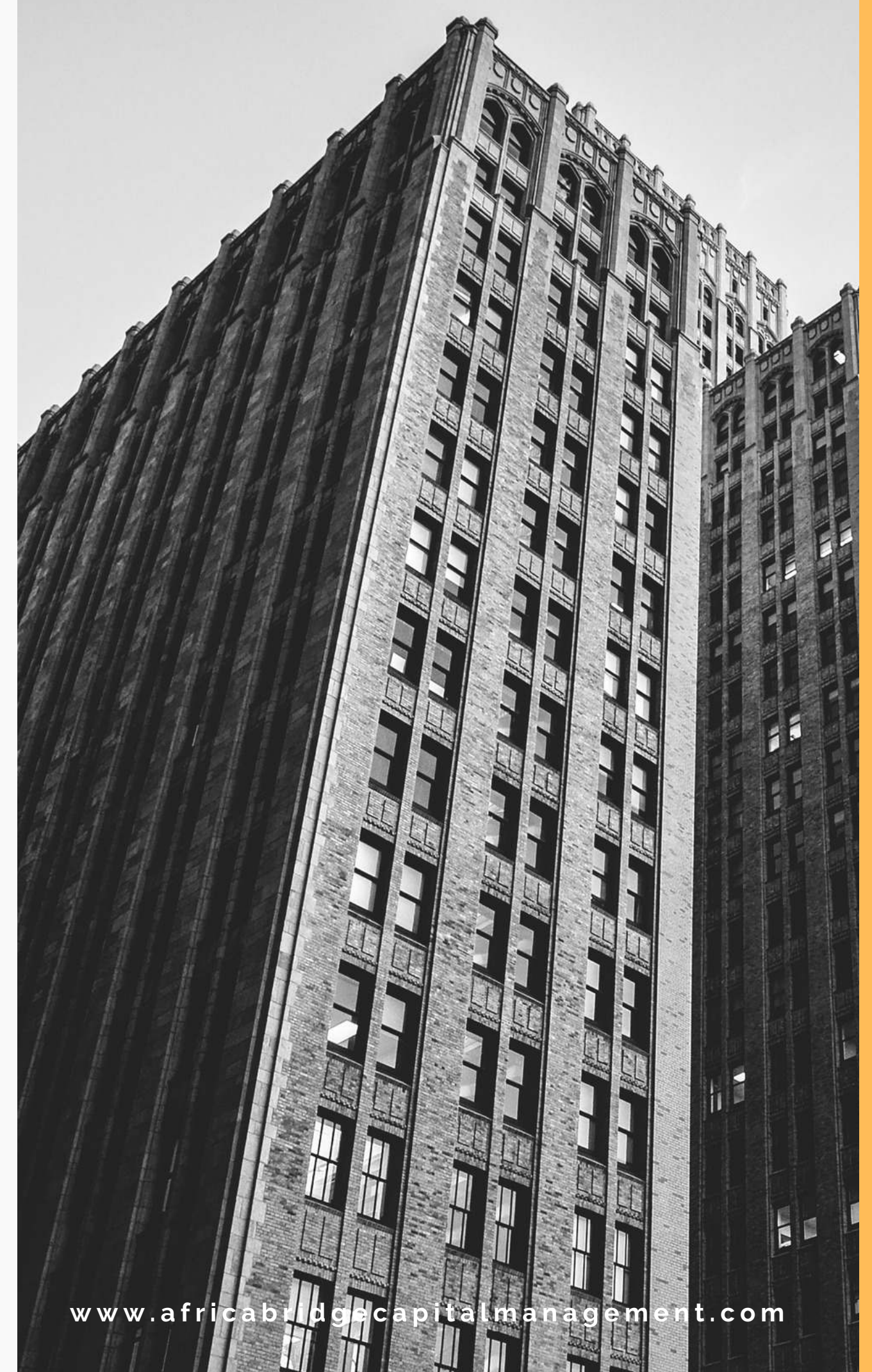
Financial services

Retail

LENDERS

Africa Bridge Capital Management is partnered with an FTSE 100 London-based distribution company, which from London gives us an extensive reach to global investors.

Africa Bridge Capital Management has an exclusive direct mandate from top 5 global lending financial institutions to originate tier-1 corporates | F.I's | sovereigns | across Sub-Saharan Africa with credit facility requirements.



CURRENT PROJECTS



African Multilateral Bank

Nigerian LNG

Dangote Group

Bank Ghana

Mainstream Energy Solutions Nigeria

Standard Alliance

Wempco Group

Dangote Cement Plc

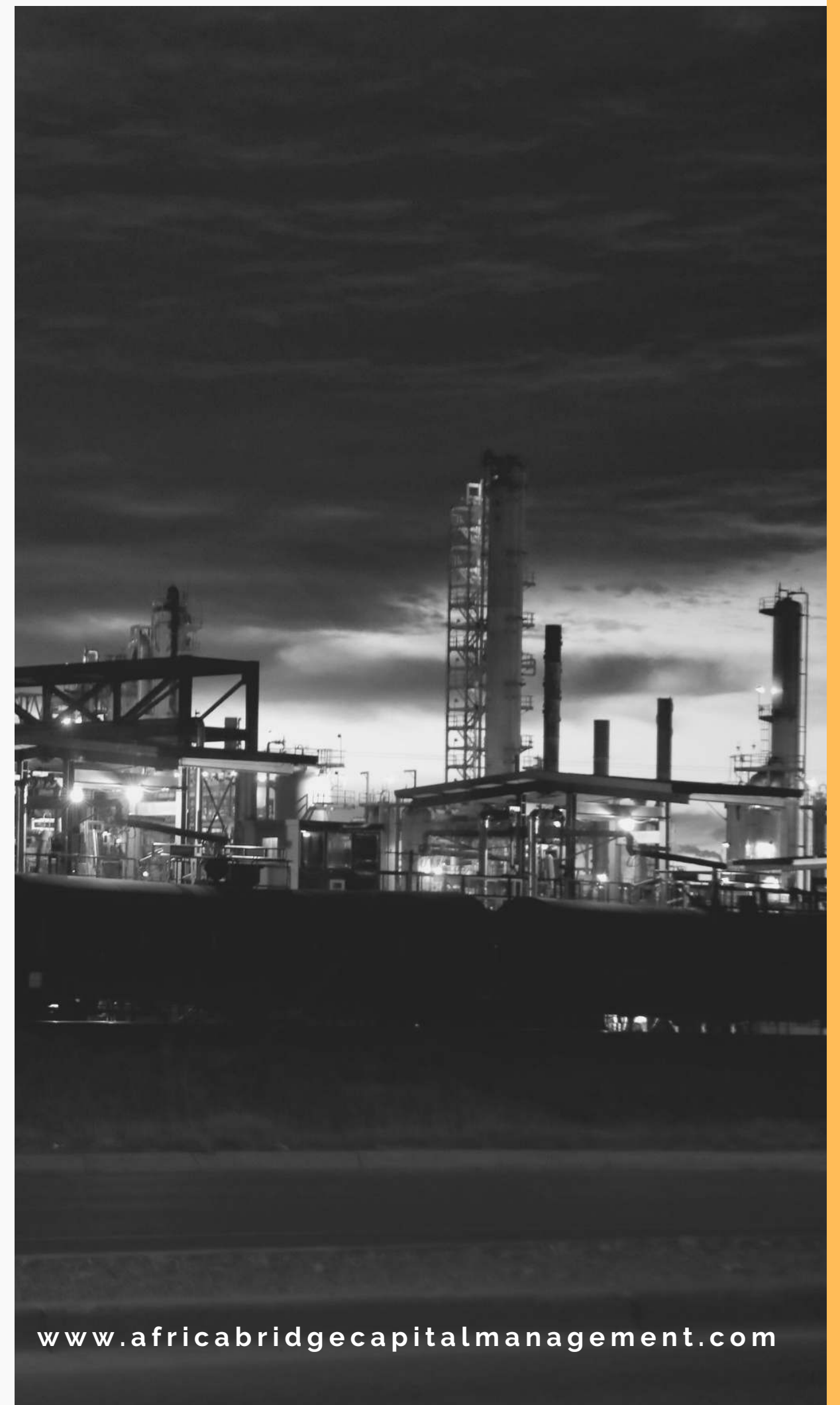
PROJECTS

completed and in progress:

Sept | October 2017 - Africa Bridge Capital Management successfully completed | closed an \$80 million Bi-lateral Loan with the Bank of China and branch Bank of China Seoul.

Exclusively mandated by the Bank of China Johannesburg to originate corporations across Africa with credit facility requirements.

NLNG-RFQ – financial advisers to Nigerian LNG to raise \$7bn | formed a consortium to fund project led in partnership with The African Export Import Bank Cairo and Union Bank Nigeria PLC



PROJECTS

completed and in progress:

Formed a consortium led by Mercuria Energy Geneva Switzerland | Mercuria London (UK) with Zenilim Nigeria Limited headed by former VP Chevron Africa and Latin America for the acquisition of Petrobras Oil and Gas BV-\$3.5bn.

Partnered with a top 5 commodity trade finance House and Engr Femi Odumabo former VP Chevron Africa and latin America |current chairman Zenilium Nigeria-on a 2year direct sale/purchase crude contract from NNPC.

Advisory on the acquisition of Tetrad Investment Bank , Zimbabwe



PROJECTS

completed and in progress:

Advisory | co mandated on acquisition of \$600m | divestiture Shell PLC

Advisory on acquisition of IIM Capital Ltd, an FCA regulated business in London.

Advisory on acquisition of a 19% stake in Equatorial Mining and Exploration plc, a Nigerian coal miner quoted on the ISDX market in London.

We are mandated on an ongoing basis by BOI-ITC, a subsidiary of Nigeria's Bank of Industry to raise offshore financing for clients.



COLLABORATION PROJECTS:

NIGERIA: \$7bn refinery project - Dangote Group

NIGERIA: \$2bn | pre -payment financing for NNPC with principals.

NIGERIA: \$1bn Project Finance - Wempco Group

NIGERIA: Fourth Mainland Bridge - Lagos Nigeria \$2bn

NIGERIA: Dangote Cement - pipe | \$250million

NIGERIA: Intercontinental Bank PLC - management sale

ZIMBABWE: Tetrad bank acquisition

EXECUTION MANDATE:



2018|19

OUR PROCESS

FINANCING STAGES



Pre Mandate Phase

- Client Contact | Due Diligence
- Anti-Money Laundering Assessment (AML)
- Business plan review
- Financing model



Placing the Loan Phase

- Presentations to Banks | PE Firms | Credit and or Debt Funds
- Term sheet negotiations
- Facility agreements
- Contractual obligations



Post Closure Phase

- Advisory services

CONTACT DETAILS

Mayfair, London, UK
Africa Bridge Capital Management Limited

Email Address
contact@africabridgecapitalmanagement.com

Website
www.africabridgecapitalmanagement.com